

No. 001/207

11 Jan 2017

Subject : Report on the Use of Proceeds from the Capital Increase
To : Director and Manager
The Stock Exchange of Thailand

Reference to : 1. Form of Report the Exchange of the Results of the Sale of Securities (Form 53-5) dated 24 June 2015
2. Form of Report the Exchange of the Results of the Sale of Securities (Form 53-5) dated 13 January 2016
3. Form of Report the Exchange of the Results of the Sale of Securities (Form 53-5) dated 12 July 2016
4. Form of Report the Exchange of the Results of the Sale of Securities (Form 53-5) dated 10 January 2017

Moong Pattana International Public Co., Ltd. ("the Company") would like to inform the use of proceeds from the capital increase according to the resolutions of the Annual General Meeting of Shareholders 2015 held on 30 April 2015 and the Annual General Meeting of Shareholders 2016 held on 25 April 2016 that the Company issued and offered 23,999,984 newly issued ordinary shares to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering), at rate of 1 newly ordinary share for every 5 existing ordinary shares, at the price of Baht 1 per share.

Moreover, 12,521,329 warrants to purchase the newly issued ordinary shares of the Company (the "Warrant No.1" or "MOONG-W1") were exercised to 12,595,890 newly ordinary shares at the price of Baht 1 per ordinary share. In addition, 124,000 warrants of Employee Stock Option Program No.1 (ESOP) were exercised to 124,000 newly ordinary shares at the price of Baht 3.8 per ordinary share.

According to the capital increase as detailed above, the Company received total proceeds of Baht 37,067,074.00 after deducting the expenses related to the offering (excluding VAT and other applicable taxes), the net amount of proceeds were Baht 36,766,119.20. As at 30 December 2016, such received proceeds were used for repayment of loans from financial institutions in amounting to Baht 25,526,465.79 and unused in amounting to Baht 11,239,653.41.

Please be informed accordingly.

Sincerely yours,

Mrs. Sureeporn Anuvatudom
Director